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Psi Upsilon's 173rd Convention was held in Bellevue and Seattle, Washington from June 17 - June 19, 2016 under the auspices of the **Theta Theta chapter (University of Washington)**.

## Annual Communication of the Executive Council



Thomas T. Allan, IV  
Theta Theta, '89 (Washington)

### Annual Communication

Given each year by the Executive Council president to the Convention attendees, the Annual Communication of the Executive Council reports on the state of the Fraternity and addresses issues to be dealt with by the Convention.

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## Report Foundation Chairman of the Board



Patrick J. Gilrane  
Psi, '83 (Hamilton)

### Report of the Chairman

Given each year by the Chairman of the Psi Upsilon Foundation to the Convention attendees, the Report of the Chairman captures the state of the Foundation and the work being done to support the educational goals of the Fraternity.

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## New Executive Council President



New Executive Council president, Evan W. Terry, Epsilon Phi '93 (L)

with past president David A. B. Brown, Epsilon Phi '66

First elected to the Executive Council in 2007, **Evan W. Terry, Epsilon Phi '93 (McGill University)** is now its 24th president. Prior to joining the Executive Council, Evan was elected to the Foundation board of directors in 1998 and served until 2007. He held the office of treasurer and is currently a member of the scholarship committee.

Evan's Psi U lineage includes:

- John Hermon Terry, Tau 1891 (Founding Member), Great Grandfather
- John Hermon Terry, Jr. Eta 1920, Great Uncle
- William Harrison Terry, Theta 1930, Grandfather
- William H. Terry, Epsilon Phi 1960, Father
- Colin L. Terry, Epsilon Phi 1995, Brother

Evan also has a Psi U uncle, L. Kent Clegg, Epsilon Phi 1958 and cousin K. George Kent, Epsilon Phi 1951.

Evan is a senior manager in West Monroe Partners' Advanced Analytics practice, based in Chicago. He has more than 18 years of experience pairing business acumen with deep technology expertise to deliver data management, business intelligence and analytics experience.

Evan earned an MBA from Columbia Business School at Columbia University in New York, and a BA in Economics and Computer Science from McGill University in Montreal, Canada.



Brad Corner, Omicron '72

After serving the Fraternity for ten years as an alumni term member of the Executive Council, **Brad Corner, Omicron '72** was elected an Honorary Life Member.



**Daniel Shippen, Zeta Zeta '18 (UBC) (L)** and **Stuart Slayton, Lambda Sigma '17 (Pepperdine)** will serve as the undergraduate term members of the Executive Council in the coming year.

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## 2016 Leadership Institute Curriculum



Ross Szabo  
CEO, **Human Power Projects**

The 2016 Leadership Institute featured Ross Szabo, a leading presenter on mental health issues on campus. His program, **Beyond Happy Faces: Taking Charge of Your Mental Health** gave those attending the Leadership Institute the tools they need to address mental health effectively, a more complete education of mental health, and an understanding of brain development. He taught participants about coping mechanisms and showed the important steps to help a friend in crisis.

Other Leadership Institute topics included developments in insurance and risk management, Freedom of Association for college fraternities, living Psi U's values and best practices roundtables.

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#### The Convention Day-by-Day



Day 1 - Friday, June 19 - Photos



Executive Council & Foundation Board meetings  
Registration & Opening Session  
Cookout at the Theta Theta



**Day 2 - Saturday, June 18 - Photos**



Leadership Institute  
Founders Society and Scholarship Luncheon  
Dinner Cruise

**Day 3 - Sunday, June 19 - Photos**



Committee Meetings  
Closing Sessions  
Awards Banquet

Use this link to [view the Convention photos on Flickr](#)

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## Awards

See the list of chapter awards given at the 173rd Convention.

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## 173rd Convention Records

The Convention Records document the actions taken by the 173rd Convention. Resolutions of a legislative nature are called General Resolutions, while the rest are termed Special Resolutions. The Records also contain Recommendations.

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### 173rd Convention Records

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## 174th Psi Upsilon Convention & 2017 Leadership Institute

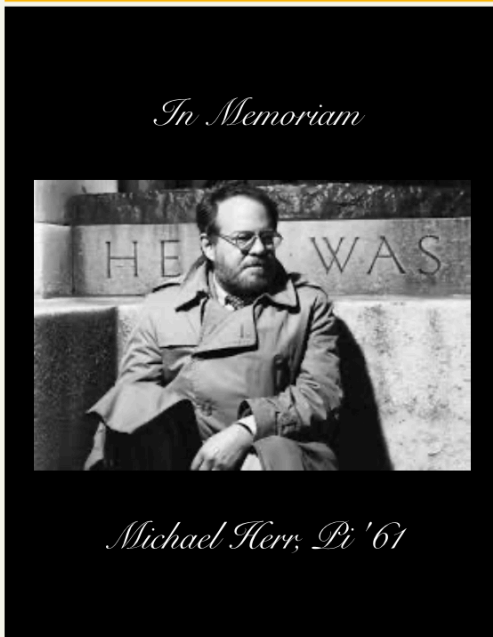


The 174th Convention will be held in **Lexington, Kentucky** June 23 - 25, 2017 at the historic **Campbell House Hotel**.

Next year's Convention and Leadership Institute program will maximize opportunities for educational programs, service and fraternal activities.

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## In Memoriam



**Michael Herr, Pi '61 (Syracuse)**, passed away on June 23, 2016. His book, *Dispatches*, received wide acclaim for bringing the Vietnam War home. He is also credited with co-writing both *Full Metal Jacket* and *Apocalypse Now*.

[Read more about his influence](#) or [listen to Terry Gross interview Michael Herr](#).  
With sore and stricken hearts, we mourn...

To report the passing of a brother, please send the date of death and a copy of the obituary to [psiu@psiu.org](mailto:psiu@psiu.org) or snail mail it to:

Psi Upsilon Fraternity  
3003 East 96th Street  
Indianapolis, IN 46240

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## 2016 Annual Fund Donors

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**THE ANNUAL COMMUNICATION  
OF THE  
EXECUTIVE COUNCIL  
TO THE  
173<sup>RD</sup> PSI UPSILON CONVENTION**

On June 17<sup>th</sup>, 2016, we will gather again to celebrate the brotherhood of Psi Upsilon. It will be the 173<sup>rd</sup> such gathering in our history, and will also commemorate the one-hundred-year anniversary of the installation of the Theta Theta chapter at the University of Washington. The granting of that charter represented the culmination of six years of work by the petitioning Phi Kappa society brothers and dozens of local Psi U alumni from other chapters. Most notable among those alumni were Charles P. Spooner Rho, 1894 and Alphonso Paine Sawyer, Beta 1880.

Both brothers Spooner and Sawyer were regents of the University of Washington at different times between 1904 and 1913. Brother Spooner was on the board at the time he assisted the undergraduates in drafting their first petition to the Executive Council in 1911. He was also the first president of the College Club of Seattle in 1910, and was succeeded in that role by at least three other Psi Us over the following century, including myself. Brother Spooner was initially skeptical of the chances for a Psi U charter, and informed the hopeful students that they would need to have fewer Forestry majors if they wanted his help! Such was their commitment that within a year they had shifted their fields of study sufficiently to present a diverse mix of disciplines.

If Charles Spooner was the first consigliere of the Theta Theta, A. P. Sawyer was unquestionably the father and patron saint of the chapter. Brother Sawyer took a colorful and winding path from the halls of the Beta to the birth of the Theta Theta. He was in the Pacific Northwest soon after graduation, and worked at times in Portland, Oregon, Couer d'Alene, Idaho, Victoria, B.C. and Spokane, Washington before settling in Seattle. Along the way he served on a Senate Committee in Washington D. C., and was also appointed auditor of Puerto Rico by President William Howard Taft, Beta 1878.

Brother Sawyer dedicated much of the last 20 years of his life obtaining the Theta Theta charter and then to mentoring the brothers. He had high standards and expected them to be the very best university men, scholars, and gentleman. It is no accident that his portrait hangs above the fireplace in the Theta Theta chapter library; he worked tirelessly to build the original collection into one of the greatest in the fraternity world. He was a constant presence in the house, regularly holding court in the living room on NE 47<sup>th</sup> street until his death in 1933. More than 100 classes of Theta Thetas owe a great debt to brothers Sawyer, Spooner, and scores of other alumni from far away chapters who gave time, money and energy to secure the founding of this historic chapter. Their legacy of service should serve as beacon for all of us who believe in the power of fraternity to follow.

The state of our Fraternity is excellent. With more than 1,400 members, we are larger now than we have been at any time in the last quarter century. These brothers have logged over ten thousand hours of community service and raised more than \$175,000. 162 brothers are members of university athletic teams, including six serving as team captains. The detailed reports from each chapter can be found in the 173<sup>rd</sup> convention materials. They make for impressive reading and contain the moving details that numbers alone can't describe.

We recently initiated the first New Member Education class at our Clemson Provisional, bringing their membership total up to 28, and hope to see them chartered soon. We have a new Colony at Purdue, a university and Greek system we are proud to become a part of. In addition, we are preparing to reactivate the Phi at Michigan in the next year. We regret the expected temporary loss of the Chi chapter at Cornell and hope that such losses will serve as a stinging reminder we exist in college communities only as long as we honor our traditions and live up to the standards set by our founders nearly two centuries ago.

The fiscal health of Psi Upsilon is sound. Our revenues are generated through the fees paid by the undergraduate chapters and the generous donations of Psi Upsilon alumni and their families. Among these alumni are the brothers serving on the Executive Council, who are elected by this Convention. The Executive Council members pay their own expenses when travelling to meetings and also support the Fraternity and Foundation through annual and leadership gifts.

Please join me in appreciation of the hard work and generosity of the members of the Executive Council: Evan Terry, Epsilon Phi '93, vice president; Jeremy McKeon, Eta '08, secretary; Lew Finkelstein, Omicron '88, treasurer; and the alumni term members; Brad Corner, Omicron '72; Matt Eckenrode, Epsilon Nu '04; Patrick Gilrane, Psi '83; Laura King, Chi Delta '04; Jay LaPanne, Delta Nu '89; Greg Rupp, Phi '81; and Sam Tinaglia, Omega '88; past presidents and Life Members Mark Bauer, Omega '83; David Brown, Epsilon Phi '66; Chuck Hall, Nu Alpha '71; Dick Rasmussen, Upsilon '72; and James Swanke, Jr., Rho '80; the Honorary Life Members Jeb Becker II, Psi '61; Murray Eskenazi, Lambda '56; Chuck Werner, Omega '55; and William Wishard III, Delta Delta '64. In addition to the alumni members of the Executive Council, we also have two elected undergraduate members who join us at our meetings. I'd like to thank Yao Fu, Delta '17; and Brandon Lecoq, Theta Theta '17 for their service to the fraternity.

I want to thank the officers and directors of the Psi Upsilon Foundation for their support of the mission of Psi Upsilon Fraternity. Chairman Patrick Gilrane, Psi '83 is supported by vice-chairman Alex Senchak, Eta '06; secretary Jessica Frame, Gamma Tau '07; treasurer Tim Zepp, Chi Delta '08; and directors Matt Eckenrode, Epsilon Nu '04; Gary Pan, Eta '86, Bob Peterson, Omicron '68, and past chairmen Sam Tinaglia, Omega '88.

Executive Director Tom Fox, Omicron '00, has served as Executive Director of the Fraternity since the beginning of my term four years ago. Tom seemingly works around the clock to keep Psi U running, assisted by Mike Thibideau, Epsilon Nu '11 and



Dominic House, Lambda Sigma '15. Mark Williams, Phi '76, serves as President and CEO of the Psi Upsilon Foundation, and also as general counsel of the fraternity. Mariann Williams supports both organizations as Director of Development and Alumni Services. Between Tom, Mark, And Mariann alone, we are fortunate to have a combined tenure of over sixty years of Psi Upsilon service working on our behalf. They accomplish more than should be expected of a team twice their size.

As we embark on the work and celebrations of the 173<sup>rd</sup> Convention, we would do well to reflect on the spirit of universal brotherhood that drove the founding of our chapter at the University of Washington. There were hundreds of Psi U alumni living in Western Washington in the second decade of the twentieth century, and many of them put their reputations on the line to vouch for young group of men who wanted to join their ranks. The final successful petition for the Theta Theta charter was accompanied by a letter signed by dozens of alumni representing nearly every other Psi Upsilon chapter. The letter closed with the following pledge: *"If you will do this as Brothers, we give you our pledge, that the Chapter of Psi Upsilon, if established at the University of Washington, will meet every test that Psi Upsilon imposes and will be the leading fraternity of that University."* May all of our chapters honor that promise.

Yours in the bonds,

Thomas T. Allan IV, Theta Theta '89  
President, Executive Council  
June 17, 2016

**REPORT OF THE CHAIRMAN  
OF  
THE PSI UPSILON FOUNDATION  
TO THE  
2016 ANNUAL MEETING OF MEMBERS**

The Psi Upsilon Foundation supports the educational mission of Psi Upsilon Fraternity. That mission includes Psi Upsilon's efforts to help put an end to sexual assault on college campuses. The 2015 Leadership Institute included workshops that addressed sexual assault prevention, relational violence prevention, healthy relationships, and bystander intervention.

Psi Upsilon has participated in the "**It's On Us**" campaign since its inception. "It's On Us" aims to fundamentally shift the way people think about sexual assault. This year the Fraternity introduced "**Campus Clarity**" an online interactive approach to culture change from a social psychology and research-based perspective.

Sexual assault prevention was a major topic at the 2016 **Archons Academy** and in every chapter visit made by the Fraternity's professional staff. Psi U's efforts complement those of our host institutions which have their own programs and initiatives.

Psi Upsilon's educational initiatives are in part funded by contributions to the Annual Fund. With the right educational materials and development program, Psi Upsilon is perfectly positioned to equip young members with the knowledge and tools they need to both prevent problems and more fully realize their potential in college and life.

Psi Upsilon is taking steps to develop an effective career-mentor program that will reach every brother in every chapter. In addition to the Psi chapter's long-standing success, Matt Eckenrode, Epsilon Nu '04 introduced a career day at the Epsilon Nu.

The Foundation's Scholarship Program saw a 54% increase in applicants and 17% increase in chapters represented by those applicants. In 2016-17 scholarship awards went to 23 brothers from 15 chapters. This year's Scholarship Committee included Richard A. Rasmussen, Upsilon '72, Chairman, Laura E. King, Chi Delta '04, Gary Pan, Eta '86, James A. Swanke, Jr., Rho '80 and Evan W. Terry, Epsilon Phi '93.

The **Henry Poor Scholarship Fund** is an endowment that has grown significantly as a result of the efforts and generosity of Henry's son Tom Poor, Gamma '65. Tom's matching gift challenges permitted the fund to grow to the point where this year multiple grants were made from the fund. The Poor scholarship is granted annually to a brother or brothers who demonstrate financial need and an outstanding commitment to Psi Upsilon values at the chapter, on campus and in the community. (Addendum – Henry Poor Scholarship Donors)

The **Jonathan E. Persky, Omega '85 Scholarship Fund**, which is an award made with a preference to Omega undergraduates, doubled in size thanks to a generous gift from Jonathan's family.

The Zeta chapter continues to honor the memories of Bob and Evelyn Kaiser through the **Kaiser Educational Fund**. Textbook grants are made to undergraduates from a fund supported by Zeta alumni. (Addendum – Kaiser Fund Donors).

The **2015 Annual Fund** realized an 8% increase in donations over the prior year and 16% increase in gifts of \$1,000 or more. The amount raised in 2015 was the second most ever raised in the history of the Annual Fund. Many brothers demonstrate their life-long commitment to Psi U with Annual Fund gifts. While 183 brothers have given for 20 consecutive years or more, there are those who have reached 46 years of consecutive giving.

In the fall Psi Upsilon extended another Founders Day challenge called "**Get in the Game II**". In 2015, 156 donors responded to the challenge with \$43,226.15. Those gifts were matched by challenges from Evan Terry, Epsilon Phi '93, Sam Tinaglia, Omega '88, Laura King, Chi Delta '04, Patrick Gilrane, Psi '83 and David Brown, Epsilon Phi '66.

Annual Fund recognition societies identify those whose participation sets them apart. It includes the **1833 Club** for undergraduates who want to begin building years of consecutive giving. (Addendum – 2016 Annual Fund Donors)

Members of the **Order of the Owl** make pledges to give \$1,000 or more for three years, aiding Psi Upsilon's future planning and budgeting. (Addendum – 2016 Order of the Owl Annual Fund Donors).

Led by Annual Fund committee chairman Brad Corner, Omicron '72, alumni from every chapter gave generously to provide operating funds for the Foundation and Fraternity. These renewed gifts are in no small part the results of thank you calls to every donor made by Brad and other board members within 48 hours of receiving their gift.

At its October, 2015 meeting the Foundation board of directors recognized director of development Mariann Williams for her 25 years of loyal and dedicated service to the brothers of Psi Upsilon throughout the world. It is difficult to imagine anyone, initiated or not, who has given more of themselves to this fraternity than Mariann Williams.

In New York City and Chicago, the Foundation hosted Financial Forums where top Psi U executives discussed the US and global economies. In Washington, DC, Psi U's met at Anderson House, home of The Society of the Cincinnati for a cultural and historical evening. In addition to these unique events, and an NYC Social Hour allowed alumni to network and socialize. (Addendum – 2016 Event Sponsors)

On November 22, 2015 Psi Upsilon lost one of its greatest supporters, George Howell, Eta '55. George was extraordinarily generous to his community and his fraternity. George was a lead donor to the Leadership Initiative and a long-time organizer of the annual Psi U dinner in Elmira, NY. In 2013 the Foundation established the George L. Howell, Eta '55 Psi Upsilon Philanthropist Award which is presented to an individual with a proven record of exceptional generosity to Psi Upsilon and whose generosity encourages others to take philanthropic

leadership roles within Psi Upsilon at the International level. The 2015 recipient was David A. B. Brown, Epsilon Phi '66.

I want to thank the directors of The Psi Upsilon Foundation for their service this past year. I am appreciative of their support. Each has made a significant Annual Fund gift and pledge to the Leadership Initiative in addition to the work done on the board. I would like to thank:

Alexander C. Senchak, Eta '06 (Lehigh) – Vice Chairman  
Jessica A. Frame, Gamma Tau '07 (Georgia Tech) – Secretary  
Timothy D. Zepp, Chi Delta '07 (Duke) – Treasurer  
Samuel J. Tinaglia, Omega '88 – Immediate Past Chairman  
Matthew J. Eckenrode, Epsilon Nu '04 (Michigan State)  
Gary G. Pan, Eta '86 (Lehigh)  
Robert S. Petersen, Omicron '68 (Illinois)

The Foundation board of directors works closely with the Executive Council led by Thomas T. Allan, IV Theta Theta '89. This collegial working relationship, together with the significant financial contributions made by Executive Council members, makes Psi Upsilon better for all.

It is our aim to reach every member in every chapter so that they will become role models in the increasingly complex world we live in. The role Psi Upsilon plays in the development of our members allows them to grow and learn in ways no classroom could ever encompass.

Foundation supporters invest in the future of our chapters, the future of our fraternity, and in the belief that the enduring values of moral, intellectual, and social excellence can change our communities for the better.

Thank you for your support of the Psi Upsilon Foundation.

Yours in the bonds,

Patrick J. Gilrane, Psi '83  
Chairman of the Board

June 19, 2016



# 173<sup>rd</sup> CONVENTION AWARDS

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## Diamond Award

For Exceptional Chapters

Lambda Sigma - Pepperdine

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## Award of Distinction

Special Recognition

Pi - Syracuse University  
Lambda Sigma - Pepperdine University

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## Owl Award

For Exceptional Academic Performance

Zeta - Dartmouth College  
Omicron - University of Illinois  
Lambda Sigma - Pepperdine University

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## Garnet & Gold Award

For Academic Excellence

Zeta - Dartmouth College  
Pi - Syracuse University  
Omicron - University of Illinois

Lambda Sigma - Pepperdine University  
Delta Nu - Keene State University

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## Clasped Hand Award

For Outstanding Philanthropy and Service

Zeta - Dartmouth College  
Pi - Syracuse University  
Tau - University of Pennsylvania  
Theta Theta - University of Washington

Epsilon Nu - Michigan State University  
Phi Delta - University of Mary Washington  
Lambda Sigma - Pepperdine University  
Alpha Omicron - New Jersey Institute of Technology