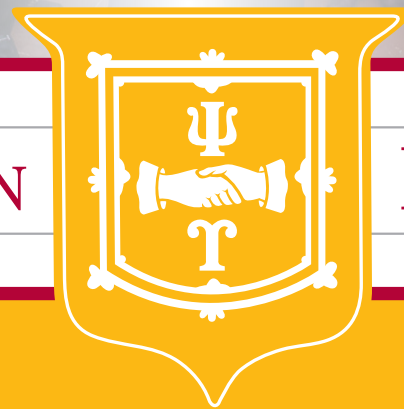




PSI UPSILON



FOUNDATION

2023 IMPACT REPORT

“Our Work Has Just Begun”



FROM THE CHAIR

Overview & Reflections

Dear Brothers and Friends of Psi Upsilon,



It's a privilege to share with you our 2023 Annual Impact Report. It is difficult to consolidate a robust and dynamic year of activity into just a few

pages, but I hope you will feel the vibrancy the work in these images and stories. Of note, we mark the 5th anniversary of our graduate scholarship program now having provided 25 brothers scholarships for their pursuit of advanced degrees. This expansion has offered new opportunities for investment in our programs and with four permanently named awards endowed, this is a great moment to certify that this program is here to stay and has real meaning to the brothers who have benefited from the award.

There is so many great new traditions we have been able to reimagine in the recent years. Annualized gatherings and Fellowships, Awards and new funds – we are well on our way to build a very strong future of lifelong learning and engagement as we set out to do in 2019 with investment in staff and programs. As these programs mature, we have worked to strengthen our volunteer leadership in the steering committees and hosts for our events. We are indebted to the many who carve time to lean into these programs, evaluate candidates and design the activities that make them meaningful. Today, there are

more Psi U's volunteering time talent and treasure than ever before and I hope you will note the incredible breadth of chapters and industries we have represented.

To me, we are just getting started! With new opportunities to engage more brothers and creative ideas emerging frequently, we continue to think strategically about our future. With an increase in new donors at every level and specifically two recent six-figure gifts, we are both garnering the adequate resources for what we do and continue to broaden our reach. It continues to be an honor to serve you, and I love the energy of the network of brothers every time we gather.

Thank you again for your generosity and commitment to our beloved brotherhood!
Yours in the Bonds,

Alex Senchak, Eta '06 (Lehigh)
President and Chair,
Psi Upsilon Foundation

THIS PUBLICATION IS PRODUCED BY THE PSI UPSILON FOUNDATION
TO SHARE THE IMPACT OF DONOR INVESTMENT IN OUR MISSION

2023 At a Glance

DAYS OF GIVING:

\$79,381

MARCH CHALLENGE:

\$31,051

FOUNDERS SOCIETY MEMBERS:

245

NEW DONORS: 65

TOTAL DONORS: 641

2023 TOTAL GIVING

2601 GIFTS FROM

641 DONORS

~\$241,275 RAISED

EXCLUDES GAIN ON SALE OF BUILDING
& OTHER REVENUE

ON THE INSIDE



BIRTHDAY CARDS SENT:

7341



In 2022 the Foundation started our Birthday Card program. We've sent over 7341 cards from Jun 1 2023 - July 31 2024. The program started with brothers over 65, with donations allowing us to expand to brothers over 40 this year.



4 BOARD OF DIRECTORS

Fraternity Executive Council & Meet the Staff.

6 SCHOLARSHIPS

Undergraduate and Graduate Scholarships & Recipients.

10 SPEAKER SERIES

Signature events like the Gilrane Economic Symposium, FishFund Venture Summit, and Social Impact Fellowship Retreat and Reception, as well as the virtual Speaker Series.

13 GIVING SOCIETIES & INITIATIVES

Pillar Society & March Challenge highlights.

14 LEADERSHIP EDUCATION

Leadership Academies and Educational programs.

15 SOCIAL IMPACT FELLOWSHIP

This award is bestowed on a select cohort showcasing their dedicated service to inspire the next generation of leaders in our chapters.

18 FINANCIAL PERFORMANCE

2022 was a year of growing support from alumni in all aspects of the Foundation's mission.

20 FOUNDERS SOCIETY

Recognition for Leadership Annual Giving to the Foundation & the Fraternity

July 20, 2024

Dear Brothers,

Thank you very much for remembering my 89th birthday with your recent greeting card tribute.

Enclosed please find a donation of \$50 in memory of my brother,

Alvin E. Simonds Jr.

Kappa '60

a resident of Simsbury CT and retired former sports editor of the Hartford Courant, who died in August 2023 at the age of 84.

Best wishes to all in the Psi U family, and mahalo for all your fraternal good works over many generations.

aloha,

John E. Simonds
Kappa '57
Bawloin '57



PSI UPSILON FOUNDATION BOARD OF DIRECTORS

Board of Directors



Pictured (group shot) (l to r): Gary G. Pan, Eta '86 (Lehigh), Doug Jackman, Omega '89 (Chicago), Alexander C. Senchak, Eta '06 (Lehigh), Larry Rakers, Omicron '86 (Illinois), John F. H. Ong, Gamma '82 (Amherst), James Volpentest, Theta Theta '90 (Washington), Jennifer Roper, Gamma Tau ' (Georgisa Tech)

Headshots:
1. Matthew J. Eckenrode, Epsilon Nu '04 (Michigan State)
2. J. Martin Brayboy, Gamma '84 (Amherst)
3. Garrett Gleim, Tau '01 (Pennsylvania),
4. Patrick J. Gilrane, Psi '83 (Hamilton),

PRESIDENT & CHAIR

Alexander C. Senchak, Eta '06
(Lehigh)

Hub Angel's Investment Group LLC –Management Consultant and Investor focusing on ESG (Environment, Social, and Governance) minded companies and organizations striving for sustainable revenue growth. Focused on travel technology and Education industries.

VICE CHAIR

Matthew J. Eckenrode, Epsilon Nu '04
(Michigan State)

Merrill Lynch Wealth Management. Resident Director. Vice President.

SECRETARY

J. Martin Brayboy, Gamma '84
(Amherst)

Retired Vice President, Employee Benefits Management, Rose & Kiernan, Inc.

TREASURER

John F. H. Ong, Gamma '82
(Amherst)

Director of Finance and Operations at Pine Point School and former investment banker at ABN AMRO, BNP Paribas and Bankers Trust. Specialties include: K12 Education, Non-profit Finance and Accounting, Endowment Management, Human Resources, Facilities Management, Corporate Finance, Equity Capital Markets, Global High Yield Bonds, and Energy & Project Finance

FOUNDATION DIRECTOR

Garrett Gleim, Tau '01 (Pennsylvania)

CPA, founder of Immersitech, and executive of Gleim Publications. Immersitech's patented technology addresses noise, voice quality inconsistency, audio processing performance, and spatial audio to improve engagement in communication, collaboration, and gaming platforms. Gleim Publications produces easy-to-understand preparation materials for professional exams in the fields of accounting and aviation and has helped over 1 million candidates pass their exams.

FOUNDATION DIRECTOR

Doug Jackman, Omega '89 (Chicago)

President & Portfolio Manager at Thomas White International. TWI manages \$800mm in global/international/emerging market equity strategies for institutional clients, financial intermediaries and their investment consultants.

FOUNDATION DIRECTOR

Gary G. Pan, Eta '86 (Lehigh)

CEO/President @ Panacea Consulting, Inc. Commissioner, Virginia Department of Labor and Industry.

FOUNDATION DIRECTOR

Larry Rakers, Omicron '86 (Illinois)

Portfolio Manager at Fidelity Investments. Asset Allocation Group Leader for the \$500 BB Managed Account Platform.

FOUNDATION DIRECTOR

James Volpentest, Theta Theta '90 (Washington)

Senior Sales Director for Front a hub for customer communication that allows companies to offer tailor-made service at scale. It combines the simplicity of the email inbox with the automation and insights of a CRM. Experienced software sales leader with a passion for the professional development of my team members.

FOUNDATION DIRECTOR

Jennifer Roper, Gamma Tau '03 (Georgia Tech)

Full Stack Engineer for Calendly developing software to help people schedule and get the most out of meetings.

CHAIR EMERITUS

Patrick J. Gilrane, Psi '83 (Hamilton)

Mr. Gilrane founded the Wentworth Group in 2002, a private investment firm that targets investments in lower middle market consumer, manufacturing and distribution companies. He is Chairman of Senior Executive Advisors at Argand Partners, a mid-market private equity firm, Co-chairperson of the Affinity Group Career-Mentor Program at Hamilton College, and Board Member of the YPO Fairchester Gold Chapter.

PAST FOUNDATION CHAIRS

- Mark D. Bauer, Omega '83, (Chicago)
- Charles M. Hall, Nu Alpha '71, (Washington & Lee)
- Thomas T. Hanford, Gamma '62, (Amherst)
- Samuel J. Tinaglia, Omega '88, (Chicago)

Fraternity EXECUTIVE COUNCIL



PRESIDENT

Timothy Zepp, Chi Delta '08
(Duke)

SECRETARY

Catherine Lefebvre, Gamma Tau '18,
(Georgia Tech)

VICE PRESIDENT

James Platner, Phi Delta '10
(Mary Washington)

TREASURER

Madison Turkette, Delta Omicron Prov. '19
(Purdue)

ALUMNI TERM MEMBERS

David Hollis, Gamma Tau '11
(Georgia Tech)

Lance Miller, Epsilon Nu '80
(Michigan State)

Steven Malinski, Epsilon Iota '09
(RPI)

Jon Szymkowski, Epsilon Nu '06
(Michigan State)

UNDERGRADUATE ADVISORY BOARD

Aidan Stewart, Theta Theta '27
(Washington)

LIFE MEMBERS

(past Presidents)

Thomas T. Allan IV, Theta Theta '89
(Washington)

Jeremy McKeon, Eta '08
(Lehigh)

Mark D. Bauer, Omega '83
(Chicago)

Richard A. Rasmussen, Upsilon '72
(Rochester)

David A. B. Brown, Epsilon Phi '66
(McGill)

James A. Swanke, Jr., Rho '80
(Wisconsin)

Charles M. Hall, Nu Alpha '71,
(Washington and Lee)

Evan W. Terry, Epsilon Phi '93
(McGill)

HONORARY LIFE MEMBERS

Bradley R. Corner, Omicron '72
(Illinois)

Patrick Gilrane, Psi '83
(Hamilton)

Murray L. Eskenazi, Lambda '65
(Columbia)

Charles A. Werner, Omega '55
(Chicago)

FRATERNITY

Meet the STAFF

FOUNDATION

*Executive Director of
Psi Upsilon Fraternity*
Thomas J. Fox, Omicron '00

Member Services Coordinator
Keith Willard, Lambda Chi Alpha

Director of Chapter Services
Stephan Oechsle,
Phi Kappa Theta

Chapter Services Coordinator
Justin Sines,
Phi Kappa Theta

Director of Growth
Travis Smith, Sigma Alpha Mu

President
Alexander Senchak, Eta '06

Director of Member Engagement
Jonathan Chaffin, Gamma Tau '00

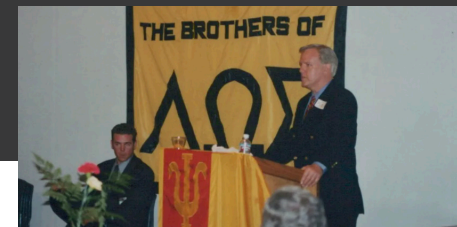
Director of Administration
Bethann Taylor

Senior Philanthropic Advisor
Jay Riemenschneider, Beta Alpha '90

Psi Upsilon Mourns the Loss of

WILLIAM N. "BILL" WISHARD, III

Delta Delta '64 (Williams College)



It is with sore and stricken hearts that we pass along the loss of William N. "Bill" Wishard III, Delta Delta '64 (Williams) who passed away on Wednesday, January 17th. Bill attended Park Tudor School (class of 1959), and then Williams College (1964).

Bill has served Psi U in many roles over the years, he joined the Executive Council in 1997 and became an Honorary Life Member of the Board in 2013. He also served as a Director of the Foundation in the early 2000's and was very involved with the Annual Fund Campaign even after his time on the board. He was a regular presence at Psi U events, especially those held on the west coast, and was known for his kindness and warmth.

Most notably Bill was a longtime advisor of the Lambda Sigma Chapter at Pepperdine University; he became re-engaged with Psi U in the 1990s when the local fraternity, Lambda Omega Sigma, approached Psi Upsilon to become a chapter. Bill's counsel was instrumental in building that relationship and making the transition a successful one. In 1999 and again in 2000 Bill was named advisor of the year by Pepperdine University for his work with the chapter. In 2017 the Lambda Sigma Chapter nominated Bill for the Psi Upsilon Distinguished Alumni Service Award at the 174th Psi Upsilon Convention for his years of support.

Bill joined Psi U as a sophomore at Williams College in September 1960. The Delta Delta chapter was known as an outstanding fraternity on campus, filled with many student leaders. "For a rather shy young

man from a small high school in Indiana,

becoming part of Psi U was a huge highlight of my years at Williams ... My acceptance and assimilation into, for me, such a diverse group, was a big step – a hallmark for what has continued to be my experience with Psi U brothers I have met since then."

Originally from Indianapolis, IN, Bill led a full life and service was always an important part of it. Bill was a leader in Up With People, the 1984 Los Angeles Olympics, and Wishard & Associates, organizing international peace events. He was very involved in Rotary, and a past president of the Malibu, CA chapter where a number of Psi U's were involved.

In addition to his work with Psi U, in retirement, Bill was active in Rotary, Daniel Freeman Memorial Hospital, Psi Upsilon, Williams College, and Wings Over Wendy's Veterans group.



You can view Bill's obituary at the IndyStar website.



In lieu of flowers the family has asked for donations to Psi Upsilon, you can use this link.

INTERNATIONAL OFFICE ADDRESS

Please note the address to
the Fraternity and Foundation:

1389 West 86th Street #345
Indianapolis, IN 46260



2024-25 Scholarships

UNDERGRADUATE & GRADUATE SCHOLARSHIPS

A hallmark program of the Foundation supports our brothers with scholarship grants. Equal to the financial purse to offset costs of their education is the honor bestowed on these young men and women who serve as exemplary members within our chapters and communities. The 2023-24 school year marks the fourth year the Foundation has also offered Graduate scholarships.

AVERAGE GPA:

3.5

AVERAGE SCHOLARSHIP AMOUNT FOR UNDERGRADS:

\$1,500/Need Based=\$2,250

FOR THOSE WITH FINANCIAL NEED, NEXT YEAR'S SCHOLARSHIP RECIPIENTS HAVE AN AVERAGE UNMET NEED OF NEARLY

\$10,213

AND REPORTED ACCUMULATED STUDENT LOANS OF

\$41,904

THIS YEAR, WE WERE PLEASED TO AWARD 30 BROTHERS WITH GRANTS RANGING FROM

\$1,500-\$5,500

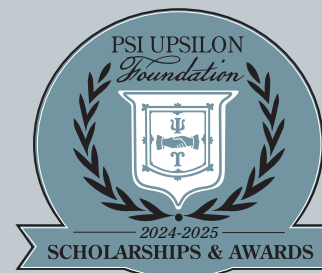
FOR OUR

16 UNDERGRAD WINNERS

32 BROTHERS WROTE RECOMMENDATIONS

SCHOLARSHIP SELECTION COMMITTEE

Richard A. Rasmussen, Upsilon '72 (Rochester), Chair	S. Doug Hahn, Omega (Chicago)	Warren Serenbetz, Eta '74 (Lehigh) ♦
Thomas T. Allan IV, Theta Theta '89 (Washington)	D. Kyle Hogarth, MD Beta Alpha '94 (Miami Ohio)	James A. Swanke, Jr., Rho '80 (Wisconsin)
Jonathan Chaffin, Gamma Tau '00 (Georgia Tech)	Robert Dorigo Jones, Epsilon Nu '85 (Michigan State)	Evan Terry, Epsilon Phi '93 (McGill)
Craig Chiang, Epsilon '95 (University of California, Berkeley)	Sarah Mayo, Chi Delta '15 (Duke)	Michael Thibideau, Epsilon Nu '11 (Michigan State)
Mark DiPasquale, Pi '88 (Syracuse)	Gary Pan, Eta '86 (Lehigh)	♦ NEW COMMITTEE MEMBER
Sheree Finkelstein	Alexander Senchak, Eta '06 (Lehigh)	



GRADUATE RECIPIENTS

FISHFUND AWARD

Don Nguyen, Epsilon Nu '20 (Michigan State)

LEWIS FINKELSTEIN, OMICRON 1983 AWARD

Jack Patterson, Tau Epsilon '24 (Clemson)

HENRY B. POOR, GAMMA 1939 AWARD

Christopher Picard, Zeta '23 (Dartmouth)
Dylan Rykert, Upsilon '24 (Rochester)

DR. TONY KREMER, OMICRON '87 AWARD

Tuna Ergan, Gamma Tau '23 (Georgia Tech)

UNDERGRADUATE RECIPIENTS

ALBERT C. JACOBS, PHI '21 AWARD
Anson Anderson, Psi '25 (Hamilton College)

BENJAMIN T. BURTON, CHI '21 AWARD
Kurt Mueller, Upsilon '25 (University of Rochester)

CURTIS J. RETTKE, ETA '84 AWARD
Brandon Dick, Sigma Phi '25 (St. Francis)

EARL D. BABST, IOTA-PHI '93
Sherry Li, Epsilon Iota '26 (RPI)

ERIC W. DIDUL, PHI BETA '90 AWARD
James Wang, Phi Beta '25 (William and Mary)

GARDNER A. CALLANEN, PSI '29 AWARD
Andreas Matejka, Psi '25 (Hamilton College)

HENRY B. POOR, GAMMA '39 AWARD
Mark Bargout, Tau '25 (Pennsylvania)
Skylar Fong, Tau '25 (Pennsylvania)

J. RUSSELL MCSHANE, DELTA '32 AWARD
William Gordon, Pi '25 (Syracuse)

JEROME W. BRUSH, JR., DELTA DELTA '39 AWARD
Elisa Miller, Gamma Tau '25 (Georgia Tech)

JONATHAN E. PERSKY, OMEGA '85 AWARD
Jack Leuker, Omega '25 (University of Chicago)

R. DEWITT WALLACE, EPSILON '14 AWARD
Zane Abdel, Epsilon Nu '25 (MSU)

R. TIMOTHY LEEDY, PHI '57 AWARD
V Verity, Gamma Tau '25 (Georgia Tech)

ROBERT W. MOREY, PI '20 AWARD
Christian Thack, Pi '25 (Syracuse)

ROBERT W. PARSONS, XI '22 AWARD
John (Jack) Vigue, Xi '25 (Wesleyan)

WILLIAM P. KING, OMICRON '73 AWARD
Kevin Sanderson, Omicron '26 (Illinois)

Please note: due to a change in our 2024 publishing schedule, these statistics and biographies refer to the 2024-25 academic year. For the 2023-24 academic year award recipients, scan QR code.



GRADUATE SCHOLARS



DON NGUYEN
Epsilon Nu '20 (Michigan State)
Fish Fund Graduate Scholarship Award

Being the son of immigrants who came to

America for a better life, **Don Nguyen** was taught about the great value of education and the vast doors it can open. Nguyen took great pride in this value, and helped instill it within the Epsilon Nu Chapter, helping the brotherhood rise to the top for fraternity GPAs.

Throughout his undergraduate career Nguyen held numerous leadership positions and participated in many philanthropic efforts. He served as the Vice President of Community Relations on the Interfraternity Council for Michigan State University, which raised over \$110,000 from its Greek Week. In addition, he served on the University Student Commission, a student government body that meets regularly with the East Lansing Mayor and other city officials.

"When I have free time, I love to immerse myself in both videography and photography." Self-taught through YouTube videos and reading books, Nguyen learned the fundamentals of photos and videos, and jumped into the new age of digital media. Today he owns his own freelance videography company, Somatic Films, which has done projects for Michigan State University, Title Boxing Club, lululemon, and more.

During his last year of college, Nguyen served as the academic chair for the Epsilon Nu chapter at Michigan State and started initiatives that include brotherhood tutoring, Dean's list rewards, and brother study hours. His prior positions include serving on the Justice Board for enforcing chapter rules and laws, the Housing Committee for repairing and improving house amenities, and as Philanthropy Chair where he helped raise over \$14,000 for a local charity in Michigan. "I may have graduated already, but I will be a Spartan forever and a Psi U for just as long."

After graduating from college, Nguyen attended Duke University to earn a Master's of Science in Global Health, where he was a research assistant in the Duke One Health Laboratory. Now, he is a current medical student at Washington University in St. Louis, where he hopes to use his knowledge in medicine and understanding of research to assist global health efforts around the world.

As Don begins this new decade in his 20s, he hopes to continue to make close-knit friends that he will long be connected with. East Lansing and Durham were amazing homes for Nguyen, and he is proud to call St. Louis his current one. "This scholarship will relieve much of the financial burden that plagues higher education, and give me the freedom to receive the best possible training I can, to make a difference in the world of global health."



CHRISTOPHER PICARD
Zeta '23 (Dartmouth)
Henry B. Poor, Gamma 1939 Award

In August 2017, **Christopher Picard**

received the Edward G. Detmer Scholarship based on his academic and athletic performance at Concord High School in New Hampshire. He went on to attend Tabor Academy, an independent preparatory school located in Marion, Massachusetts that is known for its marine science courses. His activities and societies included Senior Class Co-President, Dorm Proctor, Cum Laude Society, varsity ice hockey, and varsity lacrosse. In 2018, He won The James Gowing Award for Outstanding Personal Responsibility and went on to Dartmouth the following year.

Chris participated in a variety of activities during his time at Dartmouth, such as Phi Beta Kappa, Psi Upsilon, John French Society, Men's Club Ice Hockey, and Sexual Assault Peer Alliance (SAPA), where he was trained to provide informed, empathic, and empowerment-based support to Dartmouth peers impacted by sexual and gender-based violence. He further served his community by volunteering as a cook at Hanover Community Kitchen.

A member of the American Association of Geographers since 2020, Chris presented his research at their annual meeting in 2021. He has also presented research at meetings of the American Geophysical Union and American Meteorological Society. He entered the National Weather Service's William M. LaPenta Internship Program at National Oceanic & Atmospheric Administration (NOAA) in 2022, where he spent the summer with U.S. National Ice Center (USNIC)

"I want to become a great scientist, but I also want to be a leader."

and was pronounced an indispensable aspect of research to operations efforts, according to Snow and Ice Product Area Lead Walter Clark. He describes Chris as an exemplary employee, having exhibited the highest level of research and academic integrity within his project.

For three of his years at Dartmouth, Chris was an Undergraduate Research Assistant in the Applied Hydroclimatology Honors Research Group. His paper, Twenty-first century increases in total and extreme precipitation across the Northeastern USA, was published in May 2023. In the middle of completing his senior thesis, Quantifying surface elevation change and accumulation rates on the Greenland Ice Sheet using the ICESat-2 laser altimeter, Chris was the captain of the hockey team and continued to lead officer meetings as President of the Zeta chapter of Psi Upsilon. He was awarded the United States Geospatial Intelligence Foundation (USGIF) Graduate Scholarship that same year, and graduated Magna Cum Laude with the designation of Rufus Choate Scholar.

The University of Colorado Boulder's Department of Geography appealed to Chris because of the large amount of impactful research this institution produces each year and the opportunity to be advised by former NASA Chief Scientist Dr. Waleed Abdalati, who now runs the Cooperative Institute for Research in the Environmental Sciences. During Chris' first year as a graduate student, University of Colorado Boulder received \$684.2 million in research

funding. This institution is on the cutting edge of scientific discovery, and right where Christopher Picard wants to be. He is already among the top 2% of graduate students in his program. His research and studies are focused on the Arctic climate system and sea ice cover. Specifically, he is interested in using satellite remote sensing to estimate the thickness of sea ice and the total volume of sea ice exported out of the Arctic.

Brother Picard is described by the chair of the Geography department at UC Boulder as a highly accomplished, knowledgeable, and inquisitive student. He asks pertinent, thought-provoking questions and completes his assignments with exceptional attention to detail and thoughtfulness, expressing a clear interest and thirst for knowledge. In ten years, he hopes to be a pioneer in the Arctic sciences, doing impactful research that fascinates academics and can be easily understood by the broader public. His proposed research on Arctic sea ice has a range of implications for oceanic circulation and the climate, affecting countless people, animals, and habitats across the globe.

(1) <https://www.epa.gov/climateimpacts/climate-change-and-human-health#:~:text=The%20health%20effects%20of%20climate,and%20overall%20poor%20mental%20health.>

(2) * "Whillans Ice Stream" *Encyclopedia Britannica*

(3) *Andy Achswanden et al., Contribution of the Greenland Ice Sheet to sea level over the next millennium. Sci. Adv. 5, eaav9396 (2019). DOI:10.1126/sciadv.aav9396*



"It is inspiring to see the amazing people who decide to join and lead Psi Upsilon's chapters across the US and Canada. Our brotherhood continues to exist because of these young leaders... and everything we can do to help with their education is a blessing."

- Michael Thibideau, Epsilon Nu '11

GRADUATE SCHOLARS



DYLAN RYKERT Upsilon '24 (Rochester)

Henry B. Poor, Gamma 1939 Award

Dylan Rykert came to the

University of Rochester from Elba High School in the nearby town of Elba, New York. There he excelled at academics and varsity football. As an undergrad, Dylan competed in Varsity Football for three years and Varsity Track and Field for four. He also achieved All-Academic Recognition in both sports, having maintained a 3.80 GPA in Chemical Engineering the whole time, and appeared on the Dean's List for 7 out of 7 semesters. This is a testament to his dedication and work ethic. Wyatt E. Tenhaeff, Ph.D. teaches core curriculum in the Chemical Engineering department at Rochester, and says of Dylan: "I rank him among the top 10% of the >500 students that I have instructed over the past ten years."

Dylan is never content to merely be a participant or a member. He seeks leadership roles and carries out his duties with care. Throughout his time at Rochester, Dylan has expertly balanced the high demands of college academics and varsity sports with his leadership in Psi Upsilon as Risk Manager and First Angelos. As the Upsilon chapter emerged from the restrictions of the early pandemic, Dylan successfully re-organized the Chapter's risk management protocols and event management operations. This was a unique time, and one that brought with it challenges never encountered nor anticipated in chapter history. Because group events were

prohibited for almost two years, much of the internal knowledge of how to manage events and their associated risks had been lost or at the very least diminished. Dylan met all the challenges of his leadership with gusto, ushering one of Psi Upsilon's oldest chapters into a new era.

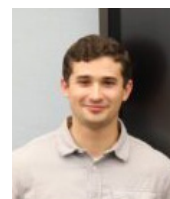
Dylan's decision to stay at University of Rochester for his master's degree was motivated by a sense of camaraderie with the people he is already learning from and with, including friends, professors, and mentors, as well as the illuminating research and career opportunities this program has to offer. As a graduate student in Chemical Engineering, Dylan strives to contribute to the research and development of new methods to reduce pollution. Completing University of Rochester's program stands to further his abilities and therefore, his goal of making the world a cleaner and safer place for future generations. He plans to do this through studying the advanced sciences behind everyday materials and optimizing their manufacturing processes to decrease pollution and increase sustainability.

Dylan exemplifies service with his motivation to make a difference in the world around him. Since the Chemical Engineering Graduate Program at University of Rochester allows students to begin working towards their Master's degrees during senior year of undergrad, Dylan is already conducting applied research into Inertial Confinement Fusion at the Laboratory for Laser Energetics and working towards a new source of energy. Undergraduate researchers must demonstrate a high level of diligence and care in the laboratory before they are allowed to work in this area. Not only did Dylan demonstrate these qualities, but according to Dylan's supervisor on the project, Nathaniel D. Urban, Ph.D., his contributions have already been significant. Dylan has reportedly demonstrated a continuous improvement in his understanding of the project and hands-on laboratory skills. All in all, his superiors at the Laboratory for Laser Energetics are tremendously impressed by Dylan's character and interpersonal skills. He is reliable, hardworking, enthusiastic, intelligent and attentive. Importantly, he gets along very well with his coworkers and is always willing to help others.

(1) <https://www.aamc.org/news-insights/press-releases/aamc-report-reinforces-mounting-physician-shortage>

"Dylan is an ambitious, goal-oriented young man who clearly wants to make a difference in the world."

- Richard A. Rasmussen, Ed.D.



JACK PATTERSON Tau Epsilon '24 (Clemson)

Lewis Finkelstein, Omicron 1983 Award

Jack Patterson has

consistently demonstrated his dedication to excellence throughout his education. He is driven by a strong academic prowess and an intrinsic motivation to excel in all facets of learning. The 4.00 GPA that he has held strong through a rigorous Health Science curriculum is expected to earn him the distinction of Summa Cum Laude at graduation, and has led to several awards from his department. The 97th percentile he scored on the MCAT has earned him a seat at MUSC, where he will begin studying in August in order to pursue a career as a physician. He has participated in research teams and conferences, and his first-author manuscript on healthcare adherence is currently under review for publication.

Jack shadowed physical therapists and surgeons at MUSC during his time as student at Academic Magnet High School in North Charleston, South Carolina. As an undergrad, Jack volunteered for nearly 200 hours with Clemson Rural Health, providing healthcare services to those in need and gaining crucial insight into primary care and public health disparities. He also gained considerable clinical experience working as a Patient Care Technician in MUSC's hospital wards on 12-hour shifts in an acute care surgical unit. He is caring and compassionate in his approach to patient care and spends time getting to know and forming

positive relationships with his patients. He has taken on the role of preceptor for many new patient care technicians, and is responsible for teaching the skills necessary to be successful on the unit and in the role. The Nurse Manager at the Medical University of South Carolina says that "Jack has been a major part of the elevated quality of care we have seen on ART 6 East." He is currently interning at an orthopedic surgery research center, and is eager to explore fields like surgery, orthopedics, and primary care through the lenses of research, community leadership, and public health.

Jack demonstrated exceptional leadership and responsibility as Risk Management Chair for the Tau Epsilon Chapter of Psi Upsilon. He served during a time of unprecedented growth and change. His wisdom and accountability ensured safe, fun, and meaningful experiences for his fellow students during a record-setting pledge season. He also served as deputy to the judicial board, where his professionalism, diplomacy, and sense of good judgment were invaluable assets to his chapter. Jack has helped countless brothers with applications

to post-graduate education and has secured internships for junior brothers through the strength of his reputation. In his time with the Chapter, Jack has organized various service events around campus such as litter removal events and luncheons for Fire and EMS personnel, as well as participated in joint event planning with other Greek organizations.

Throughout his education, Jack has consistently demonstrated keen analytical ability, surprising intellectual dexterity, and robust leadership skills, including but not limited to remarkable sensitivity in both observation and communication. His professors are struck by how purposefully and methodically he undertakes even coursework outside of his field of study. Jack is described as "...illuminating the space around him and those in it". He is known among his peers for his sensitivity to language and nuance, willingness to question himself and accepted information, broad-mindedness, and genuine humility. All of these are necessary qualities that will serve him well as a physician, and throughout the rest of his education.

"I have a great interest in effecting positive change on my community through medicine, and I am eager to continue pursuing excellence and virtue through a career as a physician."



TUNA ERGAN
Gamma Tau '23 (Georgia Tech)
Dr. Tony Kremer, Omicron '87 Award

Tuna Ergan
graduated
with Highest
Honors in
2023 from

Georgia Tech with a Bachelor of Science in Aerospace Engineering and a Minor in Physics (Stellar Astrophysics). As an undergrad, he completed International Plan with Language Proficiency in Russian. He also speaks his native Turkish and English, along with intermediate German. Tuna was both a Define Muhtar Kent and Campoamor Scholarship Recipient. He participated in Model United Nations, Turkish Student Organization, and the Design-Build-Fly club, along with his Executive roles in Aerospace Honor Society Sigma Gamma Tau and Omicron Delta Kappa Honor Society. Off-campus, Tuna combines his passion for aerospace and photography by photographing airshows. He is also a long-time member of Experimental Aircraft Association.

Gabrielle Calderon was Archon of Georgia Tech's Gamma Tau chapter in 2023. She says, "Tuna has been a driving force in moving our chapter toward a better culture." That year, he served as Risk Management, a position where he successfully implemented steps to make events safer. He is said to have encouraged frank conversations among the brotherhood about how to keep everyone feeling comfortable while maintaining accountability and responsible behavior. Tuna is known for leading unbiased discussions about sensitive chapter issues and has contributed significantly to their proper handling. He also workshopped the Chapter's Judicial Board procedure to

"Tuna's multifaceted nature makes conversations with him more engaging, working with him more dynamic and exciting, and having him on the team a great experience."

- Jiacheng Xie, Ph.D.

allow for some important considerations that had previously been overlooked.

Tuna works to improve classical systems and system-of-systems in aerospace engineering using the innovative methodologies developed at the Aerospace Systems Design Laboratory where he has been a graduate researcher since August, 2023, and an undergraduate research assistant since August, 2020. During this time, his research has been focused on Electrified Aircraft Propulsion, Hydrogen Propelled Aircraft Design, Computational Fluid Dynamics and virtual experiment modeling-calibration. Tuna's graduate research projects to date include Federal Aviation Administration's ASCENT A64, System of Systems Engineering for Accessible and Inclusive Air Travel for AIRBUS, and Air Force Research Laboratory at Lockheed Martin, along with soon to be published papers. Tuna currently holds a perfect 4.0 GPA in his graduate education and has already indicated interest in remaining for his PhD, which the director of the lab has welcomed.

Jiacheng Xie, Ph.D. is a doctor at Georgia Tech's Aerospace Systems Design Laboratory. He interviewed Tuna for the Federal Aviation Administration's ASCENT A64 project in August 2023 and went on to become his graduate supervisor. Dr. Xie says Tuna's passion for advancing future sustainable aviation

was immediately evident, and that Tuna has become a huge asset, often taking on leadership roles and demonstrating proficiency far beyond his counterparts. Tuna's research findings on this project have provided valuable insights that are being used to mitigate the environmental impacts of aviation activities.

Dimitri N. Mavris, Ph.D. is Regents Professor, Boeing Professor of Advanced Aerospace Systems Analysis, S.P. Langley Distinguished Professor and Director of Daniel Guggenheim School of Aerospace Engineering at Georgia Tech's Aerospace Systems Design Laboratory. He has known and mentored Tuna since 2020 and speaks highly of his academic prowess and strong leadership qualities. Dr. Mavris describes Tuna as "a highly motivated and ambitious individual rising to the challenge of taking leadership positions at numerous opportunities and leaving his mark on the aerospace engineering program of the Georgia Institute of Technology." He goes on to say that Tuna's excellence extends beyond technical proficiency to exceptional communication, teamwork, and presentation skills that have been critical in delivering his team's progress and results in an effective and engaging manner. "Tuna consistently demonstrates the ability to articulate complex ideas with clarity and precision, an invaluable role when it comes to the success of an academic and professional team."



PSI UPSILON
for Life

"My fellow Brother-scholars, as you embark on the next chapter of your journey, remember this: the bonds we forge, the causes we champion, and the impact we make on society—these are the true markers of our legacy. And as you continue to strive for excellence, may you always do so with humility, integrity, and a generous spirit."

- John Song, Omega '91 (Chicago)



Make a Gift of Any Amount



LIVE SPEAKER SERIES EVENTS

January 5th, 2024, the **Psi Upsilon Social Impact Retreat and Reception** was held in Alexandria, VA (the greater DC area). The 3rd annual retreat, which this year had 100% participation from this year's cohort of fellows and some returning fellows, was strategically planned to align with the Fraternity's annual Archons Academy.

Sessions arranged by our Steering Committee included Communicating for the Public, Grant Writing and Followup, Building Strong Teams to Attract and Retain Talent, followed by joint sessions with our archons. Our impact fellows joined the undergrads for personal Birkman leadership assessments and analysis, followed by a session on Organizational Representation. Our Fellows were instrumental in the combined programming, providing insight into how they have achieved success and answering questions from undergraduate leaders. Friday evening we gathered for a reception with regional alumni and board members to celebrate leadership among the various generations present.

The retreat program booklet can be found by scanning here should you wish to peruse the content of the retreat and facilitators.



Additionally, biographies of our fellows are published in the Fall 2023 issue of the Psi Upsilon Beacon can be found by scanning here.

December 7th, 2023, the **4th Annual Gilrane Economic Symposium** was held in Greenwich, CT, to much acclaim. Andy Serwer, Kappa '81 (Bowdoin) did an insightful job moderating distinguished panelists Rich Dell'Aquila, Psi '98 (Hamilton) - *Managing Director at Brookside Equity Partners*, Lawrence Rakers, Omicron '86 (Illinois) - *Mutual Fund Manger at Fidelity Investments*, and John Thaler, Omega '97 (Chicago) - *Founder and Portfolio Manager at JAT Capital Management, L.P.* . The panel discussed expectations for the 2024 economic landscape. The annual speaker panel, endowed in Brother Gilrane's honor, was followed by two entrepreneurial pitches courtesy of the FishFund. Speakers representing their companies presented and took rapid fire questions from the audience. The paid event brought together brothers from around the country.

MARK YOUR CALENDAR

The Next Gilrane Economic Symposium and FishFund Venture Presentations are scheduled for **December 5th, 2024**, at the Indian Harbor Yacht Club, Greenwich, CT.

Social Impact Fellowship



See all pictures at [Flickr.com/photos/psiupsilon](https://www.flickr.com/photos/psiupsilon)



Gilrane Economic Symposium

Psi Upsilon Foundation



See all pictures at
[Flickr.com/photos/psiupsilon/](https://www.flickr.com/photos/psiupsilon/)



SPECIAL THANKS TO OUR PRESENTERS!

Social Impact Retreat & Archons Academy

Roberta J. Hunter, PhD, Epsilon Iota '94 (*RPI*)
 – Communicating for the Public

Richard C. Paul III, Eta '10 (*Lehigh*)
 – Grant Writing and Followup

James “Jim” Brandell, ESQ, Epsilon Nu '90 (*MSU*)
 – Building strong teams - attract and retain talent

Doug Opicka of Plaid, LLC
 – Personal Birkman assessment and analysis

Christian Klein, ESQ, Phi Beta '92
 (*College of William & Mary*)
 – Organizational Representation/Pitch Practical in conjunction with Archons from all chapters



Gilrane Economic Symposium



Andy Serwer, Kappa '81 (*Bowdoin*)
 did an insightful job moderating distinguished panelists

Rich Dell'Aquila, Psi '98 (*Hamilton*)
 – Managing Director at Brookside Equity Partners

Lawrence Rakers, Omicron '86 (*Illinois*)
 – Mutual Fund Manger at Fidelity Investments,
 and **John Thaler**, Omega '97 (*Chicago*)
 – Founder and Portfolio Manager at JAT Capital Management, L.P.



FISHFUND PRESENTATIONS:

AgileBrain | **Jon Penrose** – guest of **Alex Senchak**, Eta '06 (*Lehigh*) | **THIA**
Andrew H. Arnold, E.A. M.B.A., Lambda '09 (*Columbia*)
 – Board Member, Advisor, Former Director



FishFund Venture Summit

Programming included two informational afternoon sessions from subject matter experts: *The Power & Magic of Humor: A Practicum* presented by comedian **Karen Buchanan**, and *AI For Everyday Use* by **Dr. Tamara Powell, PhD** & **Dr. Jeanne Beatrix Law**.

We also had presentations from *Risks, Opportunities, and Valuations in the Craft Beverage Distillation* sector with a focus on *Madrona Distillery* by **Tom Allan**, Theta Theta '89 and on *The Future of NFC Technology* by **Professor Monto Kumagai**.

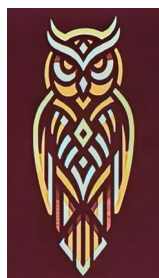




FishFund Venture Summit

Psi U brothers in the innovation and venture capital and investment spaces gathered in San Francisco in April from all around the country to learn about new projects helmed by Psi Upsilon brothers. The venue was 3 Embarcadero Center San Francisco, CA

This year saw major format changes for the Venture Summit, including venue and focus of discussion – instead of short, pitch focused presentations, the presenters were invited to do a deeper dive into their area of expertise while including the type of help they needed from the Psi Upsilon network.



YOU CAN REGISTER TO PRESENT!



Our next venture presentations will take place as part of the Gilrane Economic Symposium, December 5th, 2024, at the Indian Harbor Yacht Club, Greenwich, CT.

Psi Upsilon FishFund



Creating Venture Success

The Psi Upsilon Foundation FishFund equips brothers with the skills and network to succeed in venture development, and encourages all brothers to discover their entrepreneurial spirit.

The Fund provides scholarships & fellowships to deserving brothers – and also initiates new activities to support an innovative venture network of brothers/entrepreneurs, mentors, and investors. The FishFund focuses on programs to activate Psi U's long history of trailblazing ventures.

The FishFund Is Designed To:

- Honor
- Support
- Educate
- Facilitate

In 2023 the FishFund Supported:

FISHFUND GRADUATE SCHOLARSHIP AWARD RECIPIENT

Tuna Ergan, Gamma Tau '23 (*Georgia Tech*)

FISHFUND SENIOR SOCIAL IMPACT FELLOW

B. Alexander Hofelich, Gamma Tau '97 (*Georgia Tech*)

The Psi Upsilon Foundation presents



Both in-person and virtual, the Speaker Series shares the achievements & perspectives of brothers in the wide range of industries and specialties.

VIRTUAL 2023 SPEAKERS

Ed Marinaro, Chi '71 (*Cornell*)

Charles Hall ESQ, Nu Alpha '71 (*Washington & Lee*)

John Song, Omega '91 (*Chicago*)

Peter Weismantle, Eta '72 (*Lehigh*)

Rt. Rev. Mark Beckwith, Gamma '73 (*Amherst*)

The History & Archives Committee



HAVE A PERSPECTIVE OR EXPERTISE TO SHARE?

NOW BOOKING FOR 2024-25 SEASON

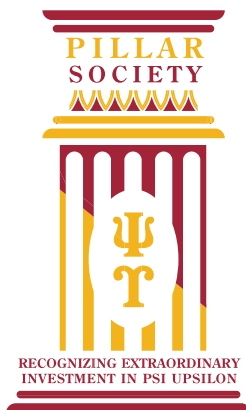
Contact Jonathan@PsiU.org to discuss the Speaker Series

[youtube.com/user/PsiUpsilon](https://www.youtube.com/user/PsiUpsilon)

PILLAR SOCIETY

THANK YOU TO OUR DONORS As of July 15, 2024

The Psi Upsilon Foundation debuted the Pillar recognition society in January 2021 to recognize and honor the lifetime giving from our brothers. This society includes individuals who have attained a lifetime giving history of \$25,000 and more. We honor those brothers in this special way for their extraordinary financial commitment to supporting Psi Upsilon. Members are inducted each July at the Foundation Board meeting.



FOR MORE INFORMATION, SCAN QR CODE OR VISIT:
psiu.org/pillar-recognition-society/

2024 MARCH CHALLENGE

We'd like to thank the **161** donors from **26** chapters that helped support this important campaign. The March Challenge raised over **\$31,000** in five days! Congratulations to the Gamma Tau chapter (*Georgia Tech*) for winning the challenge with 34 donors, with the Omicron (*Illinois*) right on their heels in second place! The Phi Delta had a very strong showing and took third and rounding out the top five were the Eta (*Lehigh*) in fourth, and the Epsilon Iota (*RPI*) and Omega (*Chicago*) chapters tied for fifth place. Thank you to our matchers!



Cornice LEVEL

(\$100,000+ Lifetime Giving)

J. Martin Brayboy, Gamma '84 (Amherst)
David A. B. Brown, Epsilon Phi '66 (McGill University)
William G. Cavanagh, Esq. Pi '72 (Syracuse University)
Joseph P. Cillo, Delta '61 (New York University)
George Howell, Eta '55 (Lehigh)*
Jonathan Persky, Omega '85 (Chicago)*
Samuel J. Tinaglia, Omega '88 (Chicago)

Cornice LEVEL

(\$100,000+ Lifetime Giving)

Donald G. Dunn, Xi '48 (Wesleyan) *
Jessica Frame, Gamma Tau '07 (Georgia Tech)
Patrick J. Gilrane, Psi '83 (Hamilton)
Garrett W. Gleim, Tau '01 (Pennsylvania)
Robert H. Hamilton, Phi '68 (Michigan) *
Anthony T. Kremer, Omicron '87 (Illinois)
Joseph O. McCaskill, Chi Delta '00 (Duke)
F. Hampton McFadden, Gamma '84 (Amherst)
Harold C. Ochsner, Xi '57 (Wesleyan)
Gary G. Pan, Eta '86 (Lehigh)
Robert S. Petersen, Omicron '68 (Illinois)
Thomas M. Poor, Gamma '65 (Amherst)
Lawrence D. Rakers, Omicron '86 (Illinois)
Jesse J. Scherer, Gamma Tau '05 (Georgia Tech)
Norman J. Schoonover, Theta Theta '46 (Washington)*
Alexander C. Senchak, Eta '06 (Lehigh)
Walter E. Sieglen, Eta '69 (Lehigh)
James A. Swanke, Rho '80 (Wisconsin)
John A. Thaler, Omega '97 (Chicago)
Charles A. Werner, Omega '55 (Chicago)
Mr. Mark A. Williams, CFRE, Phi '76 (Michigan)
Jack Withiam, Psi '71 (Hamilton)
Timothy D. Zepp, Chi Delta '08 (Duke)

Cornice LEVEL

(\$100,000+ Lifetime Giving)

Mark D. Bauer, Omega '83 (Chicago)
David H. Brogan, Epsilon Nu '56 (MSU)
John T. Calkins, Pi '49 (Syracuse)
Michael J. Callahan, Phi '61 (Michigan) *
Sean M. Caulfield, Gamma Tau '05 (Georgia) ◇
Bradley R. Corner, Omicron '72 (Illinois)
Anthony J. Diamandakis, Omega '97 (Chicago)
Mark G. DiPasquale, Pi '88 (Syracuse) ◇
Matthew J. Eckenrode, Epsilon Nu '04 (MSU)
Murray L. Eskenazi, Lambda '56 (Columbia) ◇
George L. Fearheiley, Omicron '54 (Illinois)
Lewis R. Finkelstein, Omicron '83 (Illinois) *
Thomas G. Grimes, Epsilon Nu '60 (MSU) ◇
Thomas T. Hanford, Gamma '62 (Amherst)
Louis T. Hanover, Omega '87 (Chicago)
Henry L. Huser, Rho '81 (Wisconsin)
Jack Lageschulte, Epsilon Omega '59 (Northwestern) *
Philip A. Lotz, Tau '79 (Pennsylvania)
Thomas W. McCaffer, Omicron '77 (Illinois)
Jeremy K. McKeon, Eta '08 (Lehigh) ◇
A. William Prat, Theta Theta '48, (Washington)*
Richard A. Rasmussen, Upsilon '72 (Rochester)
Paul E. Raether, Beta Beta '68 (Trinity)
Jacob M. Schmidt, Chi Delta '11 (Duke)
Evan W. Terry, Epsilon Phi '93 (McGill) ◇
Philip C. Timon, Tau '86 (Pennsylvania)
James T. Volpentest, Theta Theta '90 (Washington)
Richard T. Willard, Pi '69 (Syracuse)

*Indicates deceased | ◇ Indicates new inductee | * Indicates new level



ACADEMIES & EDUCATIONAL PROGRAMS

2023-24 AT A GLANCE



23 CHAPTERS

1 PROVISIONAL CHAPTER

1 OWL CLUB

254 VIRTUAL COACHING MEETINGS REPRESENTING OVER **150** HOURS OF CHAPTER SUPPORT

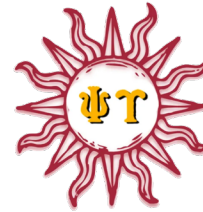
25 CHAPTER VISITS TO CAMPUSES

332 MEMBERS GRADUATED

392 MEMBERS INITIATED INTO PSI Upsilon

\$210,077 RAISED BY CHAPTERS FOR PHILANTHROPIC CAUSES

5,197 HOURS OF COMMUNITY SERVICE PERFORMED



2024 ARCHONS ACADEMY

The 30th Archons' Academy was held in Alexandria, VA from January 5-7th. 22 Chapter Presidents and representatives received a weekend of education including sessions on Conflict Management, Effective Governance, and Personal Leadership Styles. Our 2023-24 Social Impact Fellows joined the undergrads for personal Birkman leadership assessments and analysis, followed by a session on Organizational Representation. The alumni enhanced the combined programming, providing insight into how they have achieved success and answering questions from undergraduate leaders. Friday evening we orchestrated a reception with regional alumni and board members to celebrate leadership among the various generations present.



30TH ANNUAL ARCHON'S ACADEMY
Arlington, VA - January 2024

2023 LEADERSHIP INSTITUTE

Held in conjunction with the 179th Psi Upsilon Convention in Atlanta, GA we held hours of programming with 92 undergraduates and alumni in attendance. We had Dr. Michael Dunphy, Ph.D. present "Applied Situational Leadership: How to Optimize Yourself and Lead Effectively". That day the History & Archives committee presented the story of the Gamma Tau chapter. "Engagement and Technology" reviewed ways to engage with Psi Upsilon on the international level. Roundtable Discussion Groups - "Situational Leadership" follow-up to Dunphy presentation; "Being Inclusive: Connecting with ALL of Campus"; "Recruitment Trends and Best Practices"; "Utilizing the Connects Grant: A Way to Help Fund Your Educational Programs"; "How to Create a Fundraising Program for an Alumni Association" (for alumni only); "The Chapter Classification Matrix"; "Psi U Cares: Supporting One Another's Mental Well Being"; "Addressing Your Recruitment Challenges"; "Telling Our Story: How to Get Involved and Support the History and Archives Program"; "Alumni Advisory Board Meeting" (for alumni only).



A UNIQUE PROGRAM IN THE FRATERNAL WORLD

Social Impact Fellowship

2023-24 Cohort of Fellows

Our communities and society face rapidly evolving challenges that have radical effects on people's lives and the important work of organizations.

The skills required of leaders are often not developed in programs that breed exceptional clinicians, educators, and policy makers. Conviction, self-drive and passion often generate great organizations and high impact movements, but to govern an organization, manage people, and navigate funding opportunities are responsibilities many first time leaders realize they need to hone quickly as they move into leadership roles or deepen their involvement with meaningful causes.

For many, access to resources for professional development often come at a price well outside of the means of organizations or firms. For the benefit of their career, the organization, and society - we need to encourage growth of leaders and expand their abilities to push through new challenges and lead us well.

“Very impressed by what Psi U is doing to support mid-career professional development and public service.”

-Christian Klein, Phi Beta '84 (William and Mary)

Living up to the fullest vision of Psi Upsilon's mission: *“to aspire to moral, intellectual, and social excellence in themselves as they seek to inspire these values in society”*, we encourage them to engage in volunteer and professional leadership positions throughout their life that will impact their communities and our society, serving as a role model for others.

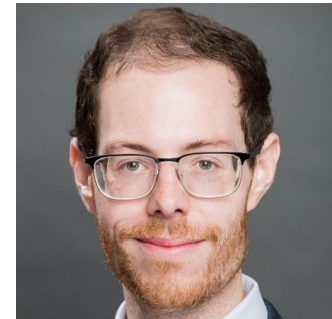
To encourage this, **The Psi Upsilon Foundation formed the Social Impact Fellowship, a year-long program that supports leaders in social-impact driven professions - especially those just entering into a leadership role.** Equal to the benefit of the funds is the honor of this award, bestowed on a select cohort showcasing their dedicated service to inspire the next generation of leaders in our chapters.



Fishfund Senior Fellow
Alex Hofelich • Gamma Tau '98
(Georgia Tech)



Social Impact Fellow
Paul Mokrzycki • Upsilon '20
(Rochester)



Gamma Chapter Corporation Fellow
Jeremiah Olney • Gamma Tau '15
(Georgia Tech)



Dr. Samuel Fager, Tau '81h Fellow
Lis Gallant • Epsilon Iota '09
(RPI)



Nominate a brother at
psiu.org/social-impact-fellowship/#nominate



Scan to hear some of our Social Impact Fellows discuss the impact of the Fellowship on their work.

Social Impact Fellowship

STATE OF THE PROGRAM



Social Impact Fellowship

With this cohort, we have had 23 Fellows and Honorary Fellows through the Social Impact Fellowship since 2020. When we conceived of the program, the stipend was the

key focus, however as we learned quickly, there was more of a desire for deeper engagement within the Psi Upsilon community than simply a “hand-out and move-on” program. Our program now balances the busy schedules of our fellows, and, importantly, provides a cadence of impactful programing leveraging our own network and close friends. The second year began the Retreat and one-day workshop, and this year we had a wonderful 3rd anniversary of that event combined with the Archons (presidents) Academy in the DC area.

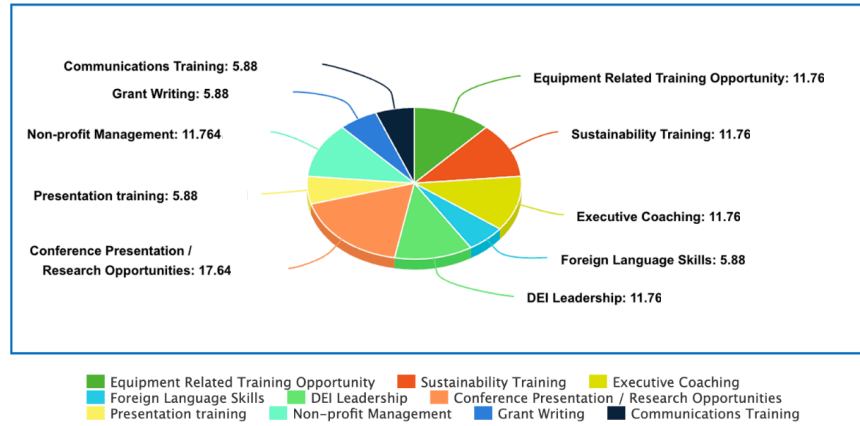
Our aim to provide meaningful benefits and honors for the Fellows has expanded over these years in creative ways. I am truly grateful for everyone’s dedication to the success of this program - especially our board, staff and volunteer steering committee. As the updates from Past Fellows in this Pulse newsletter will make clear, Psi Upsilon brothers are making important contributions to our communities far and wide. By supporting them, we honor our vows to never cease striving for excellence in society. As you will also see, your financial support is always needed, effective, and appreciated by these outstanding brothers. Thank you once again to all who have supported this program with their time, by helping plan the Retreat and Reception, and by serving as mentors, speakers, trainers, and subject matter experts and resources for the fellows.

-Alexander Senchak, Eta '06 (*Lehigh*)
(Foundation Chair & President)

THE 2023-24 COHORT USED THEIR GRANTS TO:

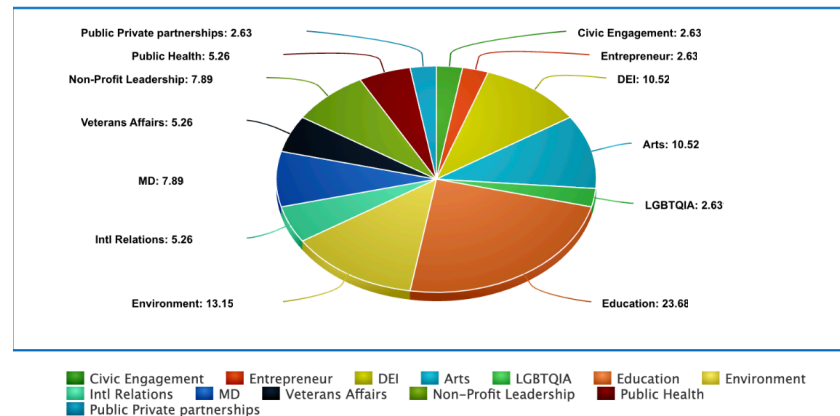
- Register for *Develop Your Leadership Potential: Stop Doing, Start Leading* through Dale Carnegie Training of Georgia
- Attend the Professional Grant writing course offered through the University of South Carolina online
- To facilitate various collaborations and research opportunities associated with maintaining another year of research abroad (matched and exceeded by the University of University of Wroclaw in Dolnośląskie, Poland)

OPPORTUNITIES THROUGH STIPEND USE 2020-2024



The most common use of funds have been to attend **conference opportunities** (generally our steering committee prioritizes requests that allow the fellows to present at such conferences) and for **training** in things like **nonprofit management related skills, sustainability practices, DEI based leadership/ talent/teams**, and in **sustainability practices**.

AREAS OF IMPACT ACROSS COHORTS 2020-2024 (it is common for fellows to touch multiple areas)



Most fellows have one or more areas of impact, but the largest represented areas thus far are the **education, the environment, and Diversity Equity Inclusion** areas of focus, with a healthy aggregate sector representing Medical Doctors/Mental Health professionals.

SOCIAL IMPACT FELLOWSHIP COMMITTEE

- | | | |
|------------------------------------------------------------|-----------------------------------------------------|---------------------------------------------------|
| Dr. Roberta Hunter, Epsilon Iota '94 (<i>RPI</i>), Chair | Christian A. Klein, Phi Beta '92 (<i>W&M</i>) | Gary Pan, Eta '86 (<i>Lehigh</i>) |
| AMB. Robert Beecroft Ret'd, 'Tau '62 (<i>Penn</i>) | Kevin Klock, Chi Delta '01 (<i>Duke</i>) | Alex Senchak, Eta '06 (<i>Lehigh</i>) |
| Jonathan Chaffin, Gamma Tau '00 (<i>Georgia Tech</i>) | Dr. Audrey Fisch, Gamma '87 (<i>Amherst</i>) | Dr. R. Elise Walton, Kappa '82 (<i>Bowdoin</i>) |



SOCIAL IMPACT FELLOWS SHARE UPDATES

Watch statements of Impact from Psi U Social Impact Fellows

2020 GAMMA CHAPTER CORPORATION SENIOR FELLOW

Rico Francis, Phi Nu '18 (Christopher Newport)
Pacers Sports and Entertainment - Indiana



Since receiving the Psi U Fellowship I have had the opportunity to lead a \$850,000 partnership with the Eli Lilly & Company Foundation to support STEAM initiatives and partnerships across the State of Indiana. The program has been successful since starting in 2022 and has dramatically grown thanks to the unique blend of career development opportunities and access to high quality STEAM experiences. I was nominated for the 2024 Techpoint Foundation Bridge Builder Award, recognizing visionary leaders helping underserved students in Indiana access experiential learning that inspires the pursuit of Science, Technology, Engineering, and Mathematics (STEM) careers.

-Bill Robinson, Upsilon '72 (Rochester)



Scan to watch the Pacers Foundation and Lilly Foundation Tip Off Year Two of NBA Math Hoops.

2020 HONORARY SOCIAL IMPACT FELLOW

Amb. Robert Becroft Ret'd., Tau '62 (Pennsylvania)



A couple of updates, which are, not surprisingly, foreign policy related. I continue to participate in a number of issues and debates related to foreign affairs and international relations. Examples:

I'm a member of the Board of Directors of the American Academy of Diplomacy, headquartered here in Washington. I'm a member of the Editorial Board of the Foreign Service Journal, the monthly publication of the American Foreign Service Association, also located in Washington.



Of possible interest, scan here for a link to an article I wrote a while ago for the Foreign Service Journal.

2021 HONORARY SOCIAL IMPACT FELLOW

Dr. Barbara Hendrie Kappa '80 (Bowdoin)



After retiring at the end of 2022 from the role of North America Director for the UN Environment Program, I have been working as a senior advisor supporting adoption of an international multilateral treaty on plastic pollution, now being negotiated by the member states of the UN. I have also started

a volunteer initiative helping rural cities and towns in the Mississippi Delta to access federal grant finance for economic development and infrastructure investment. After decades of international work, I am highly motivated to support rural development in distressed areas here at home.

2021 SOCIAL IMPACT FELLOW

Rich Paul, Eta '10 (Lehigh)
Grant Writer and Grants Manager - Florida



In March 2024, I was named "VA Social Worker of the Year" amongst 7 of our Central Florida VA outpatient clinics!!! I was nominated and voted on by my Social Worker peers for my work over the past year providing psychotherapy to our nation's veterans and supporting my mental health colleagues/clinic. I've also been developing a new program within our local VA for Prolonged Grief Disorder Treatment (PGDT) for those who have experienced the death of a loved one 1+ years ago and are still significantly struggling. I'm the first and only psychotherapist currently in our VA area currently providing this therapy

Additionally, in Feb 2024, my men's work in the community with the ManKind Project I sat in front of an international certification panel and achieved my 15-year goal of becoming a Co-Leader of the New Warrior Training Adventure (NWTVA) that provides a training for tools for emotional development for men in an experiential weekend training.

2021 GAMMA CHAPTER CORPORATION SENIOR FELLOW

Dr. Brian Christie, MD, MPH, Zeta '07 (Dartmouth)

Indiana University School of Medicine - Indianapolis, IN
Director of Global Plastic and Reconstructive Surgery
Assistant Professor of Surgery, Division of Plastic Surgery
Adjunct Assistant Professor of Orthopaedic Surgery
Affiliate Professor, IU Center for Global Health
Indiana University School of Medicine



*Consent was obtained from the patient for utilization of photo for media purposes. Dr. Brian Christie pictured far right

I have updates regarding the efforts we have been making to expand access to microsurgery in East Africa. This past summer we performed the first hand replantation in Kenya, a case that was received quite a bit of coverage (several articles in the national news and from the Minister of Health). We have also worked to expand access to brachial plexus and lower extremity microsurgery, operations that were henceforth unavailable to patients in western Kenya. In each of these cases, we operated shoulder to shoulder with our Kenyan colleagues and utilized no equipment outside of that readily available in their system. Our colleagues fully expect to be able to continue performing these cases after we depart.

Thank you again for the support that the Psi U Social Impact Fellowship has provided to help us make progress!



Make a Gift of Any Amount



FISCAL YEAR 2023-24 FINANCIAL OVERVIEW

Financial Performance

Our 2024 performance was highlighted by a surge in new donors thanks to many outreach efforts, including several events that continue to build new audiences. The Foundation worked hard to manage rising costs across the organization's functions and continue to produce impactful programs to brothers. Direct gifts and pledges to the Foundation Annual Fund and restricted endowment gifts complimented the strong performance of the invested endowment. The diligent management of the endowment has now outperformed the industry benchmark of similar endowments of the past 7 years. Moving forward, we are focused on continued growth of the annual fund, especially gifts that offset budgeted activities, such as specific annual events and publications. We also continue to look for business efficiencies through technology and internal as well as external shared resources as appropriate.

FISCAL YEAR 2023-24 FINANCIALS

REVENUES

Annual Fund	\$241,275
Program Support	\$ 29,928
Endowment & Other	\$315,840
<hr/>	
Total Revenues	\$587,043
<i>(excludes gain on sale of building)</i>	

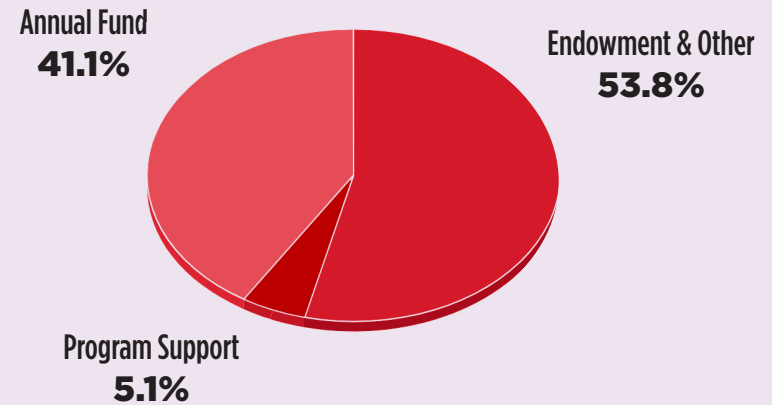
EXPENSES

Grants & Programs	\$326,683
Admin	\$163,372
Fundraising	\$159,241
<hr/>	
Total Expenses	\$649,296

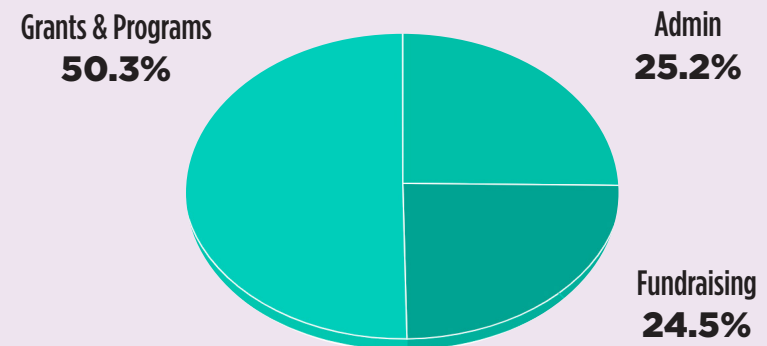
Year End Endowment Value

\$2,219,192

REVENUES BY SOURCE FY 2023-24



EXPENSES



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- 62 Gamma Tau, Georgia Institute of Technology
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- 31 Omega, University of Chicago
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- 28 Psi, Hamilton College
- 27 Chi Delta, Duke University
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- 25 Delta, New York University
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- 16 Phi, University of Michigan
- 15 Phi Delta, University of Mary Washington
- 15 Upsilon, University of Rochester
- 13 Zeta, Dartmouth College
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“Psi U made my collegiate experience
all the more worthwhile.”

-Chip Mendelsohn, Psi '64 (Hamilton)



Watch statements of Impact
from Psi U Social Impact Fellows

EVERY GIFT OF YOUR TIME,
TALENT, & TREASURE
MADE TO PSI U CHANGES LIVES

“The Fraternity
changed my life in a
time. I needed it most.”

-Kevin O'Grady,

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“I want current undergrads to have at
least the same opportunities I had.”

-Bill Robinson, Upsilon '72 (Rochester)

“My chapter played an important role in me
coming out of my comfort zone and
finding my identity. I want this type of
institution to exist for years to come :) ”

-Dashielle Heidt, Gamma Tau '18 (Georgia Tech)



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